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# **Machinery Breakdown / Fusion Insurance Claim**

If Yes, please state why.

Name of insured			
Address Email		Postcode	
Occupation		Date of Birth	
Private Phone	Business Phone		
Policy No.	Date of Loss T	Time Am/F	'n
What is your Austra	ralian Business Number (ABN)?		
Are you registered	for GST?	Yes No	
To what extent are you	rou entitled to claim an Input Tax Credit on the e premium?	%	
Where did the loss	Da Da	ite of loss	
Describe as fully as	s possible how loss occurred		
Do you consider an	ny other party responsible for the loss?	Yes No	

Are you the sole owner of the property lost or damaged If No, give details of other owners or part owners.	Yes No
Do you hold any other insurances under which a claim for this loss may be lodged? If Yes, please give details.	Yes No
Name and type of appliance to which motor is attached	
Who was it purchased from?	
Date of purchase Price \$	
Is the motor under manufactures warranty? If Yes, has a claim been made under the warranty?	Yes No
Electrical Repairers Report	
Make of Motor Hp Seri	al No.
Voltage RMP Open or sealed	Age
Details of Damage	

Cause of Damage

Repair Costs	Windings	\$
	Compressor	\$
	Other Repairs	\$

Please attach actual repair account

\*Please show the input Tax Credit you are entitled to claim on the purchase of each item as a percentage of the total GST payable.

Description of Goods	Quantity	Cost	Amount Claimed	*Input Tax Credit %
Repairs having been completed to my satisfaction I hereby claim the amount of		Ś		

In the event the claim is su	<b>EFT DETAILS</b> accessful and the Insurer can settle via ETF please provide the below details
Account name	
BSB	
Account number	

### **Privacy**

The Privacy Act 1988 requires us to tell you that we as broke and the insurer collect your personal and sensitive information in order to calculate your loss and entitlements, determine the insurer's liability, compile data and handle claims.

When handling claims we and the insurer may have to disclose your personal and other information to third parties such as other insurers, reinsurers, loss adjusters, external claims data collectors, investigators and agents, or other parties as required by law.

Where you give us information about other persons you must have their consent to this and provide it on their behalf. If not, you must tell us.

You have the right to seek access to your personal information and to correct it at any time. Please contact us to advise if any changes are required.

# **Internal Dispute Resolution (IDR) Statement**

Disputes are not an everyday occurrence. However insurers provide an internal dispute resolution process should any dispute arise. Please feel free to ask for details. If you are not satisfied with the outcome of that process, we will advise you how to contact the insurance industry's external independent complaints scheme (subject to eligibility).

## **Declaration (must be completed)**

- 1. I/We the insured do solemnly and sincerely declare that I/We have complied with the conditions and warranties (if any) of the policy and have not deliberately caused the said loss or damage or sought unjustly to benefit thereby by any fraud or misrepresentation and that the information shown on the form is true and the I/We have not concealed any information relating to this claim. I/We understand that this claim may be refused if the information is untrue, inaccurate or concealed.
- 2. Further it is understood and agreed that if any property claimed for is subsequently recovered in an undamaged condition I/We will immediately refund the company any sum which may have been paid to me/us in respect of such property. In the event of any property being recovered in damaged condition I/We will immediately hand the same over to the company for disposal as may be agreed.
- **3.** I/We acknowledge that I/We have read and understood the Privacy Act information referred to above and consent to the collection, storage, use and disclosure of personal and sensitive information of all persons affected by this claim.
- **4.** I/We acknowledge that if I/We do not agree to the collection of this personal and sensitive information, then the broker and the insurer will be unable to process my/our claim.

<b>.</b> .	
Date:	Signature:

## **How To Get Quick Action On Your Claim**

- 1. Complete the attached form and return to our office. If an assessor is appointed, give them the forms.
- 2. Attach all **original** quotations or invoices obtained for replacement of r repair to the damaged or missing property. Photocopies are not accepted as a rule.
- 3. Attach original valuations and receipt of purchases whenever possible
- 4. Advise the Police immediately in the event of loss by burglary, housebreaking, theft, suspected malicious damage. Also make sure the premises are secure to avoid further incidents.
  - **Note:** Police reports are very slow so if you can obtain one at the time the report is taken, then this will save valuable time or at least obtain a copy or report number.
- 5. Attach any letter of demand or other correspondence that you may receive from any Third Party.
- 6. Do not make any admission of liability for loss or damage caused by you to the Third Parties.

### WHAT WE WILL DO – IF THE PAPERWORK IS CORRECT AND COMPLETE: -

- Submit the claim form to the Insurer
- If the claim has not been paid within 30 days we will contact the Insurer and then advise you accordingly
- We will then follow up the claim when necessary until settlement is reached, however, please feel free to call at any time

#### WHAT AN ASSESSOR WILL DO:-

- An assessor is an independent person who is appointed by the Insurer for the expertise in helping you finalise a larger or more difficult claim
- They will interview and obtain details of a loss and arrange for quotes and prepare the necessary paperwork

- The assessor is your contact point
- The assessor will write a report to the Insurer recommending a course of action
- This can take time depending on their work load and Police Reports
- The Insurer will not act until these reports are received and although not bound by the assessor recommendations, the Insurers usually accept these reports
- If you are unhappy with any aspect of the claim, advise the assessor. If he is unable to correct the problem then contact us immediately. We will not know of any problem without being advised.
  - If you are unhappy with the assessor's responses, contact us immediately.